

Code	TLG
Company name	Thien Long Group Corporation
Date	09/12/2018
Subject	Result of stock issuance for capital increase

Content:

Thien Long Group Corporation has reported the result of the information on a stock issuance to increase its share capital from the owner's capital as follows:

I. Information on stock:

1. Stock name: Stock of Thien Long Group Corporation
2. Charter capital: VND505,562,560,000
3. Number of outstanding shares (before the issuance): 50,556,256 shares
4. Number of treasury shares(before the issuance): 0 share
5. Stock type: common share
6. Stock code: TLG
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 15,166,800 shares
9. Purpose: stock issuance to increase its share capital from the owner's capital
10. Record date: August 31, 2018
11. Ex-right date: August 31, 2018
12. Estimated trading date: Quarter III, 2018

II. Result:

1. Number of distributed shares: 15,166,597 shares
2. Number of distributed shareholders: 865 shareholders
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
4. Total current shares (August 31, 2018), in which:
 - Outstanding shares: 65,722,853 shares
 - Treasury shares: 0 share